



Usha Martin Education & Solutions Limited

Godrej Waterside, Tower-2, 12th Floor,
Office No.: 1206, Block-DP, Sector-V
Salt Lake City, Kolkata 700091, India
Tel : +91 33 6810 3700
Website : www.umesl.co.in
CIN -L31300WB1997PLC085210

Dated: 24/01/2023

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Reconciliation of Share Capital Audit Report

Pursuant to the provisions of the SEBI (Listing Obligations & Disclosures Requirements), Regulations 2015, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2022 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

WHOLE-TIME DIRECTOR

Enclosed: a/a **DIN: 00574665**



RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st December, 2022
2. ISIN : INE240C01028
3. Face Value : ₹ 1/- each
4. Name of the Company : Usha Martin Education & Solutions Limited
5. Registered Office Address : Godrej Waterside, DP-5, Tower-II, Unit-1206,
12th Floor, Sector-V, Salt Lake, Kolkata 700091
6. Correspondence Address : Godrej Waterside, DP-5, Tower-II, Unit-1206, 12th
Floor, Sector-V, Salt Lake, Kolkata 700091
7. Telephone and Fax Nos : Telephone: 033 6810 3700
Fax: 033 6810 3800
8. E-mail address : vinay.gupta@umesl.co.in
9. Names of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange Limited
2. National Stock Exchange of India Limited
3. Luxembourg Stock Exchange

		<u>No. of Shares</u>	<u>% of Total Issued Capital</u>
10.	Issued Capital	: 26415811	100.00%
11.	Listed Capital with Stock Exchanges	: 26415811	100.00%
12.	Held in dematerialized form in CDSL	: 7313358	27.69
13.	Held in dematerialized form in NSDL	: 18523086	70.12
14.	Physical	: 579367	2.19
15.	Total Number of Shares (12+13+14)	: 26415811	100%

16. Reasons for difference, if any, between

(10 & 11) N.A
(10 & 15) N.A
(11 & 15) N.A

17. Certifying the details in changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. appr. pending for listing (specify names of SE)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/ No) : Yes
If not, updated up to which date

19. Reference to previous quarter with regards to excess dematerialized shares, if any : N.A.

20. Has the Company resolved the matter mentioned in point 19 above in the current quarter : N.A.

21. Mention the total no. of request, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Sumeet Kumar
Company Secretary
Membership No. A35071
Tel no.: 033 6810 3700

23. Name, Address, Telephone & Fax No.,
Regn. No. of the certifying CS

: CS Shristi Garg, FCS (Partner)
PRATEEK KOHLI & ASSOCIATES
16/1A, Abdul Hamid Street, 6th Floor,
Suite No. 6K, Kolkata 700069
Tel: +91 9038410495; +91 9874737484
Membership No. F11577 C.P No: 17447

24. Appointment of Common Agency for share
Registry work (if yes, name & address)

: MCS Share Transfer Agent Limited,
383 Lake Gardens, 1st Floor Kolkata-
700045
Tel No. 033 4072 4051
Email: mcsta@rediffmail.com

25. Any other detail that the auditor may like to
provide (e.g. BIFR Company, delisting from SE)

: The Company has appointed a
Company Secretary during the quarter

Date: 23.01.2023

Place: Kolkata

UDIN: F011577D003031264

For Prateek Kohli & Associates

Company Secretaries

**SHRISTI
GARG**

SHRISTI GARG
C-16, 2nd Floor, Bangla
23, 4, 20-846/182222115541 9874737484
9874737484
postalCode: 700069, street: 16/1A, BALK
GOPENDRA SURESH HATHOLA KOLKATA,
signature-----e318e8979a92d7723a879b
9874737484
serialNumber=66097933a178011aa1c8ca97
625e9a9a42278e131790a0a8f8a0336
s=Personal, cn=SHRISTI GARG

Shristi Garg

Partner

C.P. No. 17447
